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New advances for quantum-inspired optimization

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Abstract

Advances in quantum computing with applications in combinatorial optimization have evolved at an increasing rate in recent years. The quadratic unconstrained binary optimization (QUBO) model is at the center of these developments and has become recognized as an effective alternative method for representing a wide variety of combinatorial optimization problems. Additional momentum has resulted from the arrival of quantum computers and their ability to solve the Ising spin glass problem, another form of the QUBO model. This paper highlights advances in solving QUBO models and extensions to more general polynomial unconstrained binary optimization (PUBO) models as important alternatives to traditional approaches. Computational experience is provided that compares the performance of unique quantum-inspired metaheuristic solvers—the Next Generation Quantum (NGQ) solver for QUBO models and the NGQ-PUBO solver for PUBO models—with the performance of CPLEX and the Dwave quantum advantage solver. Extensive results, including experiments with a set of large set partitioning problems representing the largest QUBO models reported in the literature to date, along with maximum diversity and max cut problem sets, disclose that our solvers outperform both CPLEX and Dwave by a wide margin in terms of both computational time and solution quality.

Keywords: QUBO; combinatorial optimization; integer programming; quantum computing

1. Introduction

In recent years, the unifying nature of the QUBO model (whose acronym stands for quadratic unconstrained binary optimization) for modeling and solving many combinatorial problems has taken on heightened importance due to the emergence of quantum computers as documented in

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studies such as Kochenberger et al. (2004), Kochenberger et al. (2014), Lucas (2014), and Anthony et al. (2017).

The QUBO model is a mathematical framework used to represent and solve a wide range of real-world combinatorial optimization problems that involve finding the best combination of choices from a large set of possibilities. Examples include the traveling salesman problem, job scheduling, protein folding, and portfolio optimization, among many others.

The quantum computing community emphasizes QUBO models because they are mathematically equivalent to a problem in physics known as the spin glass problem (Zhu et al., 2015). QUBO problems can be directly mapped to quantum annealers, such as those provided by D-Wave Systems, or to gate-based quantum computers, like those from IBM, Google, and others. This makes the QUBO model a natural choice for leveraging the power of quantum computing in optimization tasks as documented in Aramon et al. (2019), Glover et al. (2019), Glover et al. (2020) and Glover et al. (2022a, 2022b).

The QUBO model represents a significant departure from traditional modeling in exploiting the influence of the constraints to shape the search process. Rather than impose restrictions as traditional constraints, QUBO models modify the original objective function with penalties that help guide the search process. From the original constraints, quadratic functions are incorporated into the objective function as penalties causing the objective function to degrade as the search process moves into infeasible regions while having a neutral impact for feasible solutions. Traditional methods sometimes employ Lagrangian techniques to achieve similar outcomes, but these techniques have significant drawbacks not shared by penalty approaches of the QUBO models as observed in Glover et al. (2022a).

When incorporated into the original objective function, the quadratic penalty functions yield a new, unconstrained function to be optimized. It is through these penalties that the influence of the constraints impacts the search process.

Mathematically, the QUBO model is represented by:

$$QUBO : opt x_0 = x^t Qx \quad (1)$$

where x is a vector of binary variables, and Q is a symmetric matrix of constants.

There are many hybrid solvers that combine classical and quantum computing resources to solve optimization problems more efficiently. By formulating problems as QUBOs, researchers can develop hybrid algorithms that take advantage of quantum hardware's unique capabilities while also leveraging classical computing. The potential of quantum computing has motivated significant research and development efforts to advance the QUBO model and develop practical algorithms for solving QUBO problems on classical and quantum hardware. Examples of existing quantum algorithms are the variational quantum eigensolver (Peruzzo et al., 2014), the quantum approximate optimization algorithm (Farhi and Goldstone, 2014), and the quantum annealing algorithm (Johnson et al., 2011).

In this paper, we report new advances for solving QUBO problems that are embodied in a specially designed quantum-inspired algorithm called the Next Generation Quantum (NGQ) solver from Entanglement (2023), which has proved extremely successful in solving very large-scale QUBO models. Head-to-head competition with other approaches indicates the effectiveness of the NGQ approach in terms of both solution quality and computational time.

In addition to QUBO models, higher-order polynomial unconstrained binary optimization (PUBO) problems are frequently encountered in the quantum computing community and beyond. Typical examples here include Boolean satisfiability problems, bi-clustering problems, and molecular conformation problems. These higher-order models can be solved as is, or they can be translated as equivalent QUBO models *via* a quadratization transformation process as described by Rosenberg (1972), Boros and Hammer (2002), Boros and Gruber (2014), and Verma et al. (2021). These procedures create an equivalent model at the cost of introducing many new variables. A modified version of our NGQ solver, called NGQ-PUBO, solves PUBO models directly without the conversion to a QUBO model, often with greater efficiency as shown in Section 4.

The rest of this paper is organized as follows. Section 2 reports large-scale QUBO testing on three major classes of problems: set partitioning, maximum diversity problems (MDPs), and max cut problems. Section 3 presents computational experience using a test bed of third- and fourth-order polynomial models with comparisons to results obtained from CPLEX and Dwave Advantage. Section 4 summarizes our findings and draws some conclusions.

2. Large-scale QUBO applications

2.1. Solving large-scale set partitioning problems in QUBO

The set partitioning problem can be formulated as

$$\min \sum_{j=1}^n c_j x_j, \quad (2)$$

s.t.

$$\sum_{j=1}^n a_{ij} x_j = 1 \text{ for } i = 1, \dots, m. \quad (3)$$

Applying the transformation introduced by Glover et al. (2022a), the set partitioning problem becomes a QUBO problem without introducing new variables, whose objective function takes the following form:

$$\min \sum_{(j=1)}^n c_j x_j + P \sum_i \left(\sum_{(j=1)}^n a_{ij} x_{ij} - 1 \right)^2, \quad (4)$$

which can be re-written in the standard QUBO form as

$$\min x^t Q x + \text{an additive constant.}$$

In this section, we give results obtained from CPLEX, our NGQ QUBO solver and the Dwave Advantage solver, which is the leading hybrid quantum QUBO solver. We note that like CPLEX and the Dwave solver, NGQ is a proprietary algorithm. As an overview, NGQ is a quantum-inspired solver that combines different metaheuristic ideas, such as classical tabu search,

Table 1
Next Generation Quantum (NGQ) versus CPLEX versus Dwave Advantage on medium-size problems

ID	Vars	CPLEX		Dwave Advantage			NGQ	
		OFV	Time (s)	OFV	Time (s)	Gap %	OFV	Time (s)
SPP01a	6000	10,872	7851	11,156	124	2.61%	10,872	53
SPP01c	6000	22,860	2598	22,917	87	0.25%	22,860	275
SPP01d	6000	14,793	14,115	14,917	106	0.84%	14,793	12
SPP02a	8000	14,959	15,348	15,332	229	2.49%	14,959	34
SPP02b	8000	9621	18,071	10,037	253	4.32%	9621	74
SPP02c	8000	30,425	16,423	30,929	144	1.66%	30,425	95
SPP02d	8000	19,882	10,191	19,882	188	0.33%	19,816	19

diversification-driven tabu search, adaptive memory programming, scatter search, path relinking, cross-over, and local search (Glover, 1997a; Glover 1997b). This metaheuristic combination strategy has proven to be highly competitive in terms of both solution quality and computational efficiency relative to other approaches for solving the QUBO model as shown in the tables below.

In the following tables, we present results on medium-size, large-size, and very large-size test problems. Except as noted otherwise, all results were obtained on a desktop PC with 11th Gen Intel Core i9-11900H processor at 2.50GHz and 32 GB of RAM. The Dwave Advantage results were obtained directly from the Dwave Leap quantum cloud service Advantage quantum computer.

CPLEX was given a time limit of five hours for each problem, and the CPLEX results were derived from the standard linear model for set partitioning. The NGQ and Dwave Advantage results were obtained from the QUBO formulation of the problems. Times shown in the tables are “times to best solution.”

2.1.1. Results for medium-sized problems

As shown in Table 1, both CPLEX and NGQ found optimal solutions for the first six of these modest-sized problems. NGQ obtained a better solution than CPLEX on the last problem and outperformed CPLEX on “time to best” by a wide margin on all eight problems. The Dwave Advantage performance lagged behind that of NGQ and CPLEX, both in terms of solution quality and time to best.

2.1.2. Results for large instances

The quantum solver, Dwave Advantage, exhibited erratic and inferior results on the larger problem instances, failing in many cases to return a solution and otherwise giving substantially inferior results. Accordingly, we left Dwave Advantage out of the next two tables.

Table 2 shows that NGQ quickly found best-known solutions for all 24 problems, while CPLEX was able to find best-known solutions for only 11 of the 24 problems. NGQ had a “time to best” advantage over CPLEX that typically ranged from 1 to 3 orders of magnitude.

2.1.3. Results from very large instances

For the very large problems of Table 3, CPLEX could not find the best-known solution to any of these problems within the time limit of five hours. NGQ quickly provided best-known

Table 2
 CPLEX versus NGQ on large-size problems

Instance	Vars	Constraints	Density %	CPLEX		NGQ	
				OFV	Time (s)	OFV	Time (s)
1	10,000	1000	0.25	7292	947	7292	378.2
2	10,000	1000	50	4543	1543	4543	11.6
3	10,000	5000	25	37,968	284	37,968	5.4
4	10,000	5000	50	24,297	8683	24,297	1337
5	15,000	1500	25	10,930	66	10,930	17.5
6	15,000	1500	50	7174	2176	7047	77
7	15,000	7500	25	57,834	993	57,419	706.7
8	15,000	7500	50	37,962	2373	37,671	556.8
9	20,000	2000	25	14,900	9833	14,900	1535.1
10	20,000	2000	50	9412	369	9412	3.6
11	20,000	10,000	25	77,448	2119	77,198	1729.1
12	20,000	10,000	50	50,188	4786	50,188	5.7
13	25,000	2500	25	18,517	589	18,498	10
14	25,000	2550	50	12,008	1847	11,923	813.8
15	25,000	12,500	25	96,690	548	96,445	1474.3
16	25,000	12,500	50	63,173	18,903	63,156	98
17	30,000	3000	25	22,405	859	22,405	14.1
18	30000	3000	50	14,457	2507	14,457	1551.7
19	30,000	15,000	25	115,950	16,031	115,687	410.3
20	30,000	15,000	50	76,276	17,393	75,684	11.5
21	40,000	4000	25	30,592	2532	30,445	894.1
22	40,000	4000	50	19,815	7184	19,558	11.5
23	40,000	20,000	25	155,162	19,152	155,069	393.4
24	40,000	20,000	50	101,835	10,286	101,835	12.9

Table 3
 CPLEX versus NGQ on very large-size problems

ID	Vars	Constraints	Density	CPLEX		NGQ	
				OFV	Time (s)	OFV	Time (s)
spp50k	50,000	10,000	25	76,903	18,144	76,402	2315
spp60k	60,000	12,000	25	92,293	16,060	91,912	2876
spp70k	70,000	14,000	25	109,168	19,084	108,112	272
spp80k	80,000	16,000	25	125,139	18,600	123,890	175
spp90k	90,000	18,000	25	140,223	15,278	139,269	1804
spp100k	100,000	20,000	25	154,694	19,509	154,351	622

solutions for all problems, outperforming CPLEX in terms of solution quality and time. Note that these QUBO models are the largest reported in the literature to date. This study confirms earlier successes of the QUBO model on smaller test problems for SPP reported by Lewis et al. (2008).

2.2. Solving large-scale MDPs via QUBO

The MDP consists of selecting a subset of m elements from a set of n elements to maximize the sum of the distances between the chosen elements, where the definition of distance between elements is customized to specific applications. Most applications assume that each element can be represented by a set of attributes as follows. Let s_{ik} be the state or value of the k th attribute of element i , where $k = 1, \dots, K$. Then the distance between elements i and j may be defined as

$$d_{ij} = \sqrt{\sum_{k=1}^K (s_{ik} - s_{jk})^2}. \quad (5)$$

In this case, d_{ij} simply constitutes the Euclidean distance between i and j . The distance values are then used to formulate the MDP as a quadratic binary problem, where the variable x_i takes the value 1 if element i is selected and 0 otherwise, $i = 1, \dots, n$:

$$\max \sum_{i=1}^{n-1} \sum_{j=i+1}^n d_{ij} x_i x_j, \quad (6)$$

$$\text{subject to } \sum_{i=1}^n x_i = m,$$

$$x_i = 0, 1, 1 \leq i \leq n \quad (7)$$

As before, we can use the transformation introduced by Glover et al. (2022a) to convert this problem to an unconstrained QUBO model. Our testing here was carried out on a set of large instances from the MDPLIB2.0 by Marti et al. (2021). Comparisons highlight the performance of our QUBO solver, NGQ, with that of the opposition-based memetic search (OBMA) method, a state-of-the-art algorithm specifically for the MDP by Zhou et al. (2017), which lacks the ability to solve other problems formulated as QUBO problems.

As shown in Table 4, both NGQ and OBMA produced optimal solutions for each problem instance in this test bed. Times to best were more uniform for OBMA, which is a specialized solver. However, NGQ gave substantially shorter solution times for 15 out of 20 instances.

2.3. Solving large-scale maximum cut problems in QUBO

This section reports testing carried out on some large max cut problems, which can be described as follows: Given an undirected graph $G(V, E)$, the maximum cut problem seeks to partition V into two sets such that the number of edges between the two sets (the cut), is as large as possible.

This problem can be modeled as a QUBO by introducing binary variables $x_j = 1$ if vertex j is in one set and $x_j = 0$ if it is in the other set. Viewing a cut as severing edges joining two sets,

Table 4
 NGQ versus opposition-based memetic search (OBMA) on large maximum diversity problem (MDP) instances

File	N	M	OBMA	NGQ	Diff	NGQ time	OBMA time
MDG-c_1_n3000_m300.txt	3000	300	24,926,344	24,926,344	0	753.5	251.3
MDG-c_2_n3000_m300.txt	3000	300	24,912,546	24,912,546	0	47.6	286.6
MDG-c_3_n3000_m300.txt	3000	300	24,905,218	24,905,218	0	658.5	239.4
MDG-c_4_n3000_m300.txt	3000	300	24,909,710	24,909,710	0	82	276.2
MDG-c_5_n3000_m300.txt	3000	300	24,895,704	24,895,704	0	83.5	212.5
MDG-c_6_n3000_m400.txt	3000	400	43,444,948	43,444,948	0	246.3	290.8
MDG-c_7_n3000_m400.txt	3000	400	43,477,267	43,477,267	0	3.6	111.7
MDG-c_8_n3000_m400.txt	3000	400	43,465,572	43,465,572	0	45.6	163.6
MDG-c_9_n3000_m400.txt	3000	400	43,448,137	43,448,137	0	153.8	72.5
MDG-c_10_n3000_m400.txt	3000	400	43,465,561	43,465,561	0	4.8	115.1
MDG-c_11_n3000_m500.txt	3000	500	67,021,132	67,021,132	0	3.7	335
MDG-c_12_n3000_m500.txt	3000	500	67,014,170	67,014,170	0	205.3	302.8
MDG-c_13_n3000_m500.txt	3000	500	67,024,373	67,024,373	0	40.4	380.1
MDG-c_14_n3000_m500.txt	3000	500	67,030,190	67,030,190	0	129.2	276.3
MDG-c_15_n3000_m500.txt	3000	500	67,056,334	67,056,334	0	109.4	269
MDG-c_16_n3000_m600.txt	3000	600	95,638,929	95,638,929	0	19.6	270.8
MDG-c_17_n3000_m600.txt	3000	600	95,571,113	95,571,113	0	80	312.8
MDG-c_18_n3000_m600.txt	3000	600	95,532,141	95,532,141	0	265.6	292.1
MDG-c_19_n3000_m600.txt	3000	600	95,599,164	95,599,164	0	469.2	343.7
MDG-c_20_n3000_m600.txt	3000	600	95,584,482	95,584,482	0	46.4	299.9

the quantity $x_i + x_j - 2x_i x_j$ identifies whether the edge (i, j) is in the cut. Thus, the problem of maximizing the number of edges in the cut can be formulated as

$$\text{Maximize } y = \sum_{(i,j) \in E} (x_i + x_j - 2x_i x_j), \quad (8)$$

which is an instance of *QUBO*: $\max y = x^T Q x$.

Early articles such as those by Boros and Hammer (1991), Kochenberger et al. (2013), Wang et al. (2017), Dunning et al. (2018), and Furini and Traversi (2019) studied the maximum cut problems and suggested the possible use of QUBO model.

The difficulty of the maximum cut problem depends on the regularity and connectivity of the underlying graph. Following an existing trend in the optimization community, we consider the maximum cut on random d -regular graphs, where every vertex is connected to exactly d other vertices.

The theoretical cut upper bound for these problems has been shown in Dembo et al. (2017) to be calculated as

$$\text{cut}_{ub} = \left(\frac{d}{4} + P^* \sqrt{\frac{d}{4}} \right) n. \quad (9)$$

Here, $P^* = 0.7632$, a universal constant related to the ground state energy of the Sherrington–Kirkpatrick model.

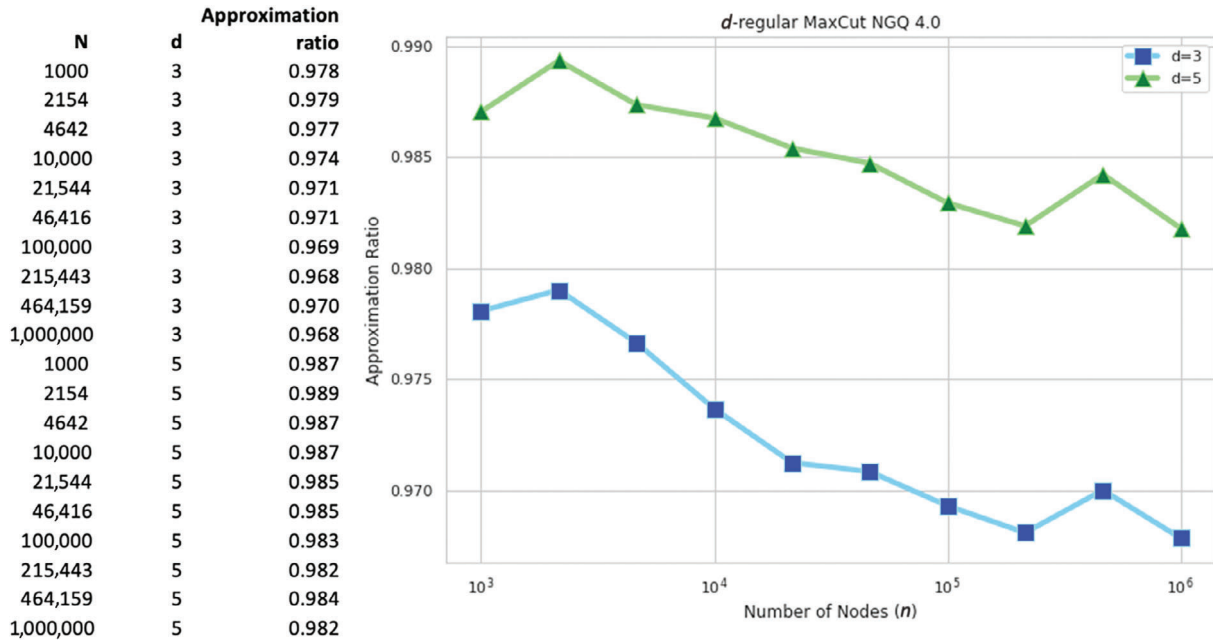


Fig. 1. Next Generation Quantum (NGQ) approximation ratio—10 minutes.

For very large graphs up to a million variables, numerical benchmarks are unavailable. As a result, we use an approximation ratio to measure NGQ performance on regular graphs with $d = 3$ and $d = 5$ with 10 runs of 10 minutes each.

Figure 1 shows that NGQ achieves a mean approximation ratio of 0.972 for $d = 3$ and 0.985 for $d = 5$ for graphs of up to a million nodes, which surpasses the performance reported in the literature, such as Schuetz et al. (2022), using physics-inspired graph neural networks.

3. PUBO problems: going beyond QUBO

While QUBO models have become widely adopted in recent years as a useful form of problem representation, many important problems are more naturally modeled as higher-order polynomials. We refer to such models as PUBO models. Formally, these Boolean nonlinear models can be expressed as

$$\min x_0 = c_0 + \sum (c_p F_p : p \in P), \tag{10}$$

where F_p is a product of components of the x vector given by

$$F_p = \prod (x_i : i \in N_p), N_p \subset N, \tag{11}$$

Table 5

A comparison of NGQ-polynomial unconstrained binary optimization (PUBO) and CPLEX on some third-order minimization problems

d	n	m	Q size	NGQPUBO		CPLEX*	
				Obj	Time	Obj	Time
3	200	1000	825	-1068.94	3.12	-1062.14	39.87
3	200	1000	836	-1165.5	1.706	-1156.92	19.31
3	200	1000	843	-1083.14	2.084	-1073.79	194.22
3	200	1000	829	-1037.82	2.97	-1036.64	132.88
3	200	1000	824	-1065	2.64	-1049.49	16.99

where $x = (x_1, x_2, \dots, x_n)$ is composed of binary variables, $x_i \in \{0, 1\}$ for $i \in N = \{1, \dots, n\}$. The coefficients c_p for $p \in P$ are non-zero scalars. Each variable x_i in the product-defining F_p appears only once, noting that $x_i^h = x_i$ for x_i binary, which renders powers h of x_i other than $h = 1$ irrelevant (Glover et al., 2011; Boros and Gruber, 2014).

Due to the limited availability of PUBO solvers, higher-order PUBO problems are typically solved by first converting them to an equivalent QUBO model. There are many discussions in the literature on the translation from the PUBO model to a QUBO model, notably including (Rosenberg, 1972; Rodriguez-Heck 2018; Boros et al., 2020). However, the conversion comes at the cost of introducing many new variables. For the results presented in this section, the conversion to an equivalent QUBO model was accomplished by using the well-known Rosenberg procedure. For example, to convert a cubic function in binary variables to an equivalent quadratic function, a pair of variables, x_i and x_j , are replaced by a new binary variable, y_{ij} , in each cubic term containing the product $x_i x_j$ and a penalty term of the form $P(x_i x_j - 2x_i y_{ij} - 2x_j y_{ij} + 3y_{ij}^2)$ added to the objective function, where P is a suitably large scalar penalty. In this manner, each cubic term can be converted to a quadratic term, yielding an equivalent QUBO model. Higher-order problems can be converted to QUBOs by repeating this procedure.

As previously noted, the modified version of our NGQ solver, NGQ-PUBO, solves PUBO models directly without the conversion to a QUBO model. Tables 5 and 6 show that this direct PUBO solution algorithm often solves PUBO problems with greater efficiency. Computational experiments were conducted using the PUBO/QUBO instances introduced by Verma and Lewis (2020). The instances were generated using the number of variables n , the number of monomials m , and the degree of the PUBO, d . The variables that belong to each monomial are chosen uniformly and independently among the available n variables. The coefficient of each monomial is determined independently and uniformly from the interval $[-10, 10]$.

In Table 5 below, we provide results for some third-degree polynomial problems with 200 variables and 1000 terms, showing the comparative performance of our solver with that of CPLEX. The CPLEX results were derived from the QUBO equivalent version of each third-degree problem. Note that the table also shows the number of variables in the resulting QUBO-converted instances.

While none of these problems proved to be difficult, Table 5 shows that across the five problems, NGQ-PUBO outperformed CPLEX in terms of both solution quality and solution time.

Table 6

A comparison of NGQ-PUBO and the Dwave Advantage solver on some third- and fourth-order minimization problems

d	n	m	Q size	NGQPUBO		DWave Kerberos		Gap %
				Obj	Time	Obj	Time	
3	400	1000	1333	-1556.24	4.478	-1284.06	17.549	-17.4893
3	400	3000	2959	-2713.74	2.526	-1975.54	25.98	-27.2023
3	400	5000	4382	-3605.82	13.828	-2601.48	56.344	-27.8532
4	400	1000	2202	-1326.15	9.512	-798.419	17.611	-39.7942
4	400	3000	5308	-2486.05	41.523	-1198.99	48.585	-51.7712
4	400	5000	7995	-3047.88	11.204	-1222.88	47.275	-59.8776

To provide further results and comparisons on PUBO problems, we ran some third- and fourth-degree polynomial problems, providing outcomes derived from the NGQ-PUBO solver and the quantum solver, Dwave Advantage. Again we note that NGQ-PUBO solved the third- and fourth-order models directly, while Dwave Advantage solved the QUBO version of each problem created by using the Rosenberg (1972) transformation. As also remarked previously, the re-casting into a QUBO model greatly increases the size of the problem to be solved. Our results of this testing are shown in Table 6.

As seen in Table 6, NGQ-PUBO quickly found high-quality solutions, outperforming the quantum solver, Dwave Advantage, in terms of both solution quality and solution time by a wide margin on all six problems. The Dwave Advantage solution quality is off by double digits across the board and in the last problem by more than 50 %. These results highlight the potential advantage of solving PUBO problems directly rather than resorting to a QUBO reduction.

4. Summary and Conclusion

The QUBO model, with a new quantum-inspired solver NGQ, has proven to be very successful for many important problems in industry and government. We demonstrate in this paper that it is capable of producing best-known solutions for very large set partitioning problems, max diversity problems and max cut problems. Across the board, the NGQ solver quickly found best-known solutions for all problems tested. We find similar results in other problem domains like clique partitioning problems, coloring problems, scheduling problems, classification problems, and many more. As computers and solvers, both conventional and quantum, continue to improve, the successes of the QUBO approach will likely continue to grow.

PUBO models, solved directly by metaheuristic methods rather than reformulating them as QUBO models, can yield significantly better outcomes than attempting to solve their QUBO counterparts, which in general are substantially larger and challenging to solve. Our work here employed the commonly used Rosenberg conversion for reducing higher-order models to equivalent QUBO models. Other methods for such conversions, as referenced earlier, require the introduction of fewer variables, which may to some extent reduce the advantage we currently observe of solving PUBOs directly rather than solving the equivalent QUBO model. Exploring these alternative conversions is part of our work in progress.

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